



Golar LNG Ltd. (GOL) – prospectus

Reference is made to the prospectus dated 9 July relating to listing on the Oslo Stock Exchange. Due to a clerical error in the printing process, the table on page 22 should be changed. The corrected table should be as follows:

Profit and loss estimate	2001	2002	2003	2004	2005
Total operating revenue, TC basis	65.7	114.6	134.8	168.7	173.5
Operating expenses	13.0	21.5	24.6	29.0	29.6
G&A expenses	2.2	3.5	3.6	3.7	3.8
EBITDA	50.5	89.7	106.5	136.0	140.2
Depreciation & amortisation	13.9	24.3	25.9	32.0	32.7
EBIT	36.6	65.4	80.7	104.0	107.5
Net finance	22.5	36.3	41.6	50.6	45.9
Pre-tax profit	14.1	29.1	39.0	53.4	61.6
Tax	0.0	0.0	0.0	0.0	0.0
Minority interests	2.7	5.2	5.7	6.2	6.6
Net profit	11.4	23.9	33.3	47.2	55.1

The prospectus is available in corrected version on the company's web site www.golargas.com. A correction will also be sent to all known recipients of the document.

Bermuda, 11 July 2001

Golar LNG Ltd.