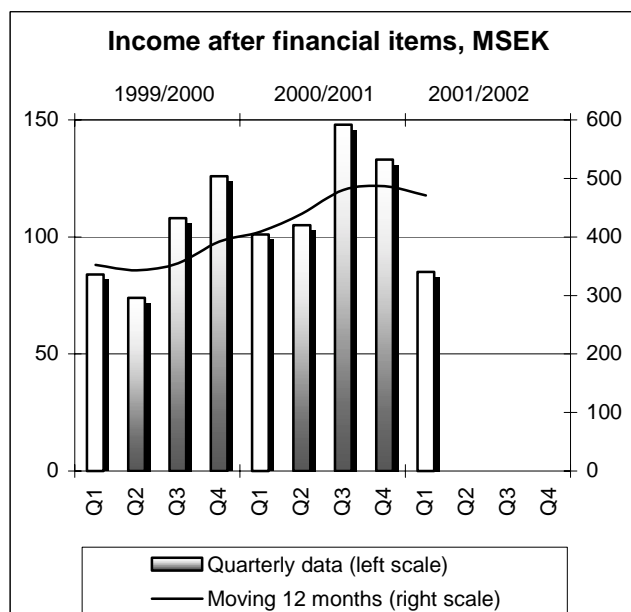
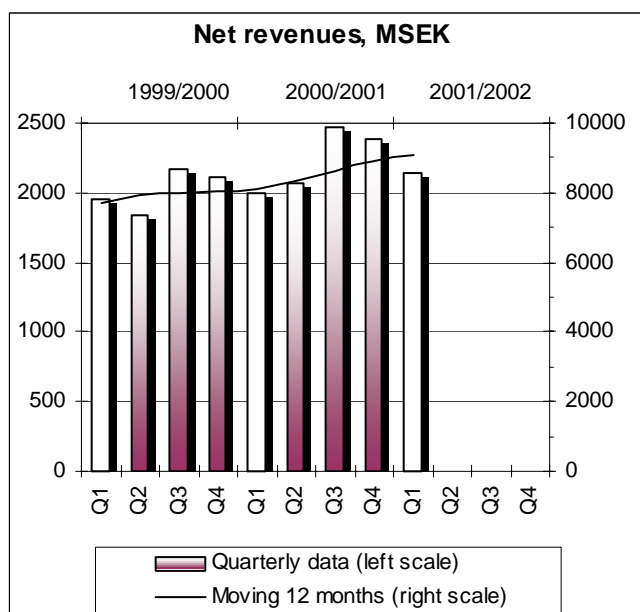


THE BERGMAN & BEVING GROUP

Interim report April 1 – June 30, 2001

- Net revenues increased by 7 percent to MSEK 2 137 (1 993).
- Income after financial items amounted to MSEK 90 (101).
- Income not including items affecting comparability 471 MSEK (409) on a moving 12-month basis.
- Economic downturn affecting several of the Group's businesses.
- Income per share, not including items affecting comparability, amounted to SEK 10.80 for the past 12-month period as compared with SEK 11.10 for the 2000/2001 financial year.



Note: Income data refer to income after financial items and before items affecting comparability.

NET REVENUES AND INCOME

Net revenues increased by 7 percent to MSEK 2 137 (1 993). Income after financial items declined by 11 percent to MSEK 90 (101). This result includes an item affecting comparability positively of MSEK 5 (0).

The market situation has weakened for several of the Group's businesses during the past six months resulting in weaker order bookings. The weakening trend was particularly noticeable in the electronics and telecommunications areas. Net revenues have increased for all business areas despite the weaker market situation. Income increased compared to the year-ago period in Lagercrantz Group and Tools, while earnings fell in Addtech and

MediTech.

In order to meet the current weakening trend in the telecommunications and electronics sector, an action program was initiated during the previous quarter to adapt costs and product portfolio in Lagercrantz Group (the former Electronics business area.)

On a moving 12-month basis, and excluding items affecting comparability, income amounted to MSEK 471, as compared with MSEK 487 for the 2000/2001 financial year. Income for the corresponding preceding moving 12-month period amounted to MSEK 409.

The profit margin, on a moving 12-month basis, was 5.2 percent, as compared with 5.5 percent for the financial

year 2000/2001. The profit margin on a 12-month moving basis for the corresponding period one year ago was 5.0 percent.

Income not including items affecting comparability for the past 12-month period is equivalent to earnings per share of SEK 10.80, as compared SEK 11.10 for the 2000/2001 financial year.

NEW GROUP STRUCTURE

The Board of Directors of Bergman & Beving AB proposes to the Annual General Meeting held on August 22, 2001, distribution to the shareholders of wholly owned subsidiaries Addtech AB and Lagercrantz Group AB. The shares of the two companies are planned to be listed on the O-list of the Stockholm Stock Exchange (Stockholmsbörsen) starting September 3, 2001. The Bergman & Beving share is planned to be listed ex right to distribution of Addtech and Lagercrantz Group from August 28, 2001.

Subject to approval by the Annual General Meeting of proposal of the Board of Directors to distribute Addtech and Lagercrantz Group, these companies will report earnings and financial position as independent companies and will thus not be consolidated by Bergman & Beving. Following the proposed distribution of Addtech and Lagercrantz Group, the Bergman & Beving Group will include business areas Tools and MediTech.

The goodwill in Bergman & Beving attributable to Addtech and Lagercrantz Group will be eliminated in connection with the distribution and separation of the groups. This means that amortization attributable to the aforementioned goodwill will not burden the earnings of the new listed companies.

In order to describe clearly actual earnings for each respective company (Bergman & Beving, Addtech and Lagercrantz Group), revenues, income and pro forma comparisons are reported in this interim report as if the new listed companies were independent companies. The difference between the accounting of the independent companies and the accounting of Bergman & Beving is reported as an adjustment item for purposes of reporting revenues and earnings for the new listed companies. The effect on earnings of lower goodwill amortization amounts to a total of MSEK 17 for the first quarter of 2001/2002.

Financial information pro forma for the Bergman & Beving Group excluding Addtech and Lagercrantz Group is reported separately in this interim report.

For further information relating to the proposed distribution of Addtech and Lagercrantz Group, reference is made to the information brochure distributed to the shareholders of Bergman & Beving AB. The information brochure is available in PDF format on the Company's web site, www.bb.se. Listing prospectuses for Addtech and Lagercrantz Group will be published on or about August 23, 2001. These prospectuses will be available, inter alia, on Bergman & Beving's web site, www.bb.se.

BERGMAN & BEVING EXCLUDING ADDTECH AND LAGERCRANTZ GROUP

BUSINESS AREA TOOLS

Net revenues increased to MSEK 691 (656) and income after financial items increased to MSEK 27 (24).

The market situation for the business area is judged to be slightly receding, although the different businesses in the business area display varying earnings performance.

The Skydda Group sells solutions for personal protection in industry and is the unit with the most positive earnings development during the period. Skydda increased its net revenues by 21 percent compared to the corresponding period last year and accounted for 19 percent of the business area's volume during the period.

The Essve Group, which sells fastening elements and solutions for fastening, had lower net revenues compared with the corresponding period last year. The decline in net revenues is primarily due to the sale of the Finnish company during the previous financial year and resultant lost volume. Earnings performance was weaker during the period.

Luna, the business area's largest division, continues the positive trend from the preceding year and reports an improvement in earnings as well as net revenues compared to the corresponding period one year ago.

The business area reached agreements during the period to acquire three companies. Acquired annual revenues in the three companies amounts to about MSEK 100.

Tools' unique industry portal, www.toolstore.com, continues its favorable development, both in terms of function and content. Language adaptation is taking place in the countries where the business area is active.

BUSINESS AREA MEDITECH

Net revenues increased to MSEK 221 (203) and income after financial items dropped to MSEK 3 (10).

The market for MediTech as a whole is judged to be stable and no significant change in demand has been noted.

The character of MediTech's business is such that results may vary rather sharply between different quarters. Lab operations, which reported very good earnings for the last quarter of the previous financial year, reported sharply lower income for the first quarter of the current financial year. The feeling is that the period's earnings decline is explained by timing differences in order bookings and invoicing. Full-year earnings are expected to be on a par with the previous year's result, however.

Placo Medical was acquired during the period. Together with Kaltoplast, Placo Medical forms a new division where Placo with its good contacts in pharmaceutical and medical/technical industry will add new production projects.

ADDTECH GROUP

The Addtech Group consists mainly of the business previously conducted in business area Industry. A new name for the business is but one of the actions taken to prepare for distribution of Addtech AB to the shareholders. For further information about these preparations for distribution and separate listing, reference is made to information published by the Company on several prior occasions during 2001. Resolution of the issue of distribution of Addtech will be taken by the regularly scheduled Annual General Meeting to be held August 22, 2001.

Net revenues increased to MSEK 636 (550) and income after financial items declined to MSEK 40 (45). The volume increase is explained mainly by added volume in units acquired during the preceding financial year. Income for the period was positively affected in an amount of MSEK 10 (7) since Addtech as an independent company will not be subject to depreciation of goodwill reported in Bergman & Beving.

The business climate for several of the group's markets has gradually weakened during the spring, and this has affected operations. Especially the demand for machinery and equipment of an investment character has declined. For several of the group's important markets, such as electronics and telecommunications, there is some uncertainty as to when a turnaround can be expected. To improve efficiency, targeted action in the form of cost-cutting rationalization and organizational changes have been initiated to counteract the effects of the weaker business climate.

The equity ratio increased to 37 percent, compared to 34 percent at the beginning of the financial year.

No acquisitions were made during the period covered by this report.

For further information reference is made to a separate interim report issued by Addtech AB. Addtech's interim report is available in PDF format on Bergman & Beving's web site www.bb.se and on Addtech's web site www.addtechab.com.

LAGERCRANTZ GROUP

From April 1, 2001, the Lagercrantz Group includes the business previously conducted in business areas Electronics and Lagercrantz Group. Combining the two units is one of the actions taken to prepare for distribution of Lagercrantz Group AB to the shareholders. For further information about these preparations for distribution and separate listing, reference is made to information published by the Company on several prior occasions during 2001. Resolution of the issue of distribution of Lagercrantz Group will be taken by the regularly scheduled Annual General Meeting to be held August 22, 2001.

Net revenues in the amount of MSEK 589 just about unchanged compared to the preceding year. This is mostly due to divestitures and restructuring during the previous financial year when operations were concentrated to the more profitable areas. The development of sales was also affected by a relatively sharp weakening of the overall market. Income after financial items, not including items affecting comparability, increased to MSEK 33 (31). Income for the period was positively affected in an amount of MSEK 6 (5) since Lagercrantz Group as an independent company will not be subject to depreciation of goodwill reported in Bergman & Beving. Revenues and income for the comparative period have been adjusted downwards by MSEK 19 and MSEK 4, respectively, as pro forma adjustments have been made to account for the sale of an agency business. A pro forma adjustment for the comparative period has also been made in an amount of MSEK 2 to account for the effect of the capitalization of the Lagercrantz Group completed in March 2001.

Operations are planned based on the premise that the market will continue to be weak for the remainder of the financial year with market demand at approximately the current level. Action was initiated at an early stage in an effort to adapt costs to the expected sales volume. Action has also been taken to adapt the company's organization and product offerings to the expected level of demand. The adaptation program includes a decision to close Lagercrantz A/S in Denmark. This company was started 10 months ago and has not managed to achieve a positive result. The cost of this adaptation program is charged according to plan to the restructuring reserve set aside in closing the books as of March 31, 2001. During the first quarter of 2001/2002 restructuring costs of MSEK 3 have been charged to this reserve.

Lagercrantz Groups view of the downturn in the market is that it creates new opportunities as well as problems. During periods of market weakness new business opportunities present themselves to the strong players in the market. Against this background, and with its costs in check and aligned to the current market demand situation, Lagercrantz Group has a positive view of the current operating year despite the sharp market downturn.

Lagercrantz Group's equity ratio has increased to 41 percent, as compared with 37 percent as of March 31, 2001. This level of leverage makes for a solid basis for going on the offensive with acquisitions.

Lagercrantz Group established operations in England during the period. No acquisitions were made during the period under review.

For further information reference is made to a separate interim report issued by Lagercrantz Group AB. Lagercrantz Group's interim report is available in PDF format on Bergman & Beving's web site www.bb.se and on Addtech's web site www.lagercrantz.com.

REVENUES AND INCOME

REPORTING BY EACH LISTED COMPANY¹⁾

NET REVENUES MSEK	3 months		Full year	
	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
Bergman & Beving ²⁾	912	859	3 801	3 748
Addtech	636	550	2 588	2 502
Lagercrantz Group	589	565	2 638	2 614
GROUP TOTAL – PRO FORMA	2 137	1 974	9 027	8 864
Pro forma adjustments	0	19	42	61
GROUP TOTAL – ACTUAL	2 137	1 993	9 069	8 925

NET REVENUES BY QUARTER MSEK	2001/2002			2000/2001	
	Q 1	Q 4	Q 3	Q 2	Q 1
Bergman & Beving ²⁾	912	983	1 026	880	859
Addtech	636	718	683	551	550
Lagercrantz Group	589	688	736	625	565
GROUP TOTAL – PRO FORMA	2 137	2 389	2 445	2 056	1 974
Pro forma adjustments	0	2	20	20	19
GROUP TOTAL – ACTUAL	2 137	2 391	2 465	2 076	1 993

INCOME AFTER FINANCIAL ITEMS MSEK	3 months		Full year	
	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
Bergman & Beving ²⁾	29	35	174	180
Addtech	40	45	189	194
Lagercrantz Group	33	31	160	158
Items affecting comparability	5		121	116
GROUP TOTAL – PRO FORMA	107	111	644	648
Pro forma adjustments	-17	-10	-52	-45
GROUP TOTAL – ACTUAL	90	101	592	603

INCOME AFTER FINANCIAL ITEMS BY QUARTER MSEK	2001/2002			2000/2001	
	Q 1	Q 4	Q 3	Q 2	Q 1
Bergman & Beving ²⁾	29	61	55	29	35
Addtech	40	48	56	45	45
Lagercrantz Group	33	38	48	41	31
Items affecting comparability	5	-100	140	76	
GROUP TOTAL – PRO FORMA	107	47	299	191	111
Pro forma adjustments	-17	-14	-11	-10	-10
GROUP TOTAL – ACTUAL	90	33	288	181	101

¹⁾ Revenues and income refers to pro forma accounting by proposed new listed company. The difference between pro forma accounting and Bergman & Beving's actual accounting is reported as an adjustment item.
Income data by listed company refer to income after financial items, but not including items affecting comparability.
Net revenues and income for comparative periods before March 31, 2001 have been adjusted for businesses in Lagercrantz Group sold during the 2000/2001 financial year.

Reported pro forma income in each respective company for comparative periods prior to March 31, 2001 are adjusted for the capitalization of Addtech and Lagercrantz Group that took place in March 2001.

Reported pro forma income for Addtech and Lagercrantz Group take into account the fact that reported amortization of goodwill in Bergman & Beving is not charged to these companies as free-standing independent companies.

Comparative data have been adjusted for internal transfers of companies.

²⁾ Revenues and income refer to Bergman & Beving pro forma, after distribution of Addtech and Lagercrantz Group.

BERGMAN & BEVING (not including Addtech and Lagercrantz Group)¹⁾
REPORTING BY BUSINESS AREA

NET REVENUES	3 months		Full year	
	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
MSEK				
Tools	691	656	2 873	2 838
MediTech	221	203	928	910
Parent Company/consolidation eliminations	0	0	0	0
GROUP TOTAL – PRO FORMA	912	859	3 801	3 748

NET REVENUES BY QUARTER	2001/2002			2000/2001	
MSEK	Q 1	Q 4	Q 3	Q 2	Q 1
Tools	691	701	779	702	656
MediTech	221	282	247	178	203
Parent Company/consolidation eliminations	0	0	0	0	0
GROUP TOTAL – PRO FORMA	912	983	1 026	880	859

INCOME AFTER FINANCIAL ITEMS	3 months		Full year	
MSEK	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
Tools	27	24	125	122
MediTech	3	10	49	56
Parent Company/consolidation eliminations	-1	1	0	2
GROUP TOTAL – PRO FORMA	29	35	174	180

INCOME AFTER FINANCIAL ITEMS BY QUARTER	2001/2002			2000/2001	
MSEK	Q 1	Q 4	Q 3	Q 2	Q 1
Tools	27	33	40	25	24
MediTech	3	28	15	3	10
Parent Company/consolidation eliminations	-1	0	0	1	1
GROUP TOTAL – PRO FORMA	29	61	55	29	35

¹⁾ *Revenues and income refers to Bergman & Beving pro forma, after distribution of Addtech and Lagercrantz Group.
Income data refer to income after financial items, but not including items affecting comparability.
Reported pro forma income in Bergman & Beving for comparative periods prior to March 31, 2001 are adjusted for the capitalization of Addtech and Lagercrantz Group that took place in March 2001.
Comparative data have been adjusted for internal transfers of companies.*

CONSOLIDATED STATEMENT OF INCOME

MSEK	3 months		Full year	
	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
Net revenues	2 137	1 993	9 069	8 925
Operating expenses	-2 049	-1 889	-8 587	-8 427
– of which depreciation and amortization	-48	-39	-190	-181
Items affecting comparability	5		121	116
OPERATING INCOME	93	104	603	614
Financial income and expense	-3	-3	-11	-11
INCOME AFTER FINANCIAL ITEMS	90	101	592	603
Taxes	-30	-33	-201	-204
NET INCOME FOR THE PERIOD	60	68	391	399
Earnings per share	2.20	2.40	13.90	14.10
Earnings per share after full conversion	2.10	2.30	13.50	13.70

CONSOLIDATED BALANCE SHEET

MSEK	June 30, 2001	June 30, 2000	March 31, 2001
ASSETS			
Intangible fixed assets	629	486	644
Other fixed assets	751	724	754
Inventories	1 356	1 252	1 305
Short-term receivables	1 470	1 335	1 574
Liquid funds	683	669	876
TOTAL ASSETS	4 889	4 466	5 153
SHAREHOLDERS' EQUITY AND LIABILITIES			
Shareholders' equity	2 267	1 993	2 194
Interest-bearing liabilities and provisions	894	988	1 013
Non-interest-bearing liabilities and provisions	1 728	1 485	1 946
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	4 889	4 466	5 153

CONSOLIDATED STATEMENT OF CASH FLOW

MSEK	3 months		Full year
	2001/ 2002	2000/ 2001	2000/ 2001
Current operations before changes in working capital	101	121	488
Changes in working capital	-154	-86	50
Cash flow from current operations	-53	35	538
Investments in subsidiaries and other business units	-1	-85	-339
Sale of subsidiaries and other business units			45
Investments in other fixed assets	-24	-22	-119
Sales of other fixed assets	8	6	229
CASH FLOW BEFORE FINANCING	-70	-66	354
Financing operations	-126	51	-190
CASH FLOW FOR THE PERIOD	-196	-15	164
Liquid funds at the beginning of the year	876	683	683
Exchange rate difference in liquid funds	3	1	29
Liquid funds at the end of the period	683	669	876

CHANGES IN SHAREHOLDERS' EQUITY

MSEK	June 30, 2001	June 30, 2000	March 31, 2001
Opening balance	2 194	1 920	1 920
Repurchase of own shares			-84
Dividend			-122
Translation differences	13	5	81
Net income for the period	60	68	399
Closing balance	2 267	1 993	2 194

PER-SHARE DATA

SEK	3 months		Full year	
	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
Income	2.20	2.40	13.90	14.10
– of which items affecting comparability	0.10		3.10	3.00
Income after full conversion	2.10	2.30	13.50	13.70
Shareholders' equity	81.40	69.60		78.70
Shareholders' equity after full conversion	82.50	71.00		79.90

NUMBER OF SHARES OUTSTANDING IN THOUSANDS

Number of shares outstanding after period's repurchases	27 865	28 630		27 865
Number of shares outstanding after full conversion	28 713	29 478		28 713
Weighted number of shares outstanding after repurchases	27 865	28 630	28 049	28 240
Weighted number of shares outstanding after conversion	28 713	29 478	28 897	29 088

PROFITABILITY, FINANCIAL POSITION AND CAPITAL EXPENDITURES

The return on capital employed for the most recent 12-month period was 21 percent and the return on equity was 18 percent. The corresponding figures for the preceding financial year were 22 percent and 19 percent, respectively.

Cash flow from current operations for the first quarter amounted to MSEK –53 (35) and the Group's net debt at the end of the period amounted to MSEK 141 (286).

Shareholders' equity per share amounted to SEK 81.40, as compared with SEK 78.70 at the beginning of the financial year. Computed based on the number of shares outstanding after full conversion, shareholders' equity per share amounts to SEK 82.50, as compared with SEK 79.90 at the beginning of the financial year.

Capital expenditures in addition to what has been added through corporate acquisitions and disposals amounted to MSEK 16 (16). Capital expenditures in corporate acquisitions amounted to MSEK 1 (85).

EMPLOYEES

At the end of the period, the number of employees in the Group was 3 355, which can be compared to 3 263 at the beginning of the period. Acquired companies accounted for 2 persons of the increase in employees.

PRESIDENT AND CEO

As previously announced, Stefan Wigren assumes the position as President and CEO of Bergman & Beving AB as of today's date.

REPURCHASE OF OWN SHARES

No shares have been repurchased during the period. All shares held as of March 31, 2001 remain in treasury as of the end of the period under review. There are no changes in shares held in treasury after the end of the period under review.

CORRECTION OF THE NUMBER OF CONVERTIBLE DEBENTURES AND THE NUMBER OF SYNTHETIC OPTIONS OUTSTANDING

One effect of the proposed distribution of Lagercrantz Group AB and Addtech AB will be that the number of convertible debentures as well as synthetic options outstanding in Bergman & Beving will be adjusted to reflect the change that will occur in the value of the Bergman & Beving share, measured during a number of stock market trading days. Redemption prices will be adjusted accordingly.

Determination of the correction factor will be announced in the form of a press release, expected to be published not later than October 12, 2001.

REPURCHASING PROGRAM

The Board of Directors has today decided to offer to repurchase synthetic options from individuals who will not continue to be employed by the Bergman & Beving Group after completed distribution of Lagercrantz Group AB and Addtech AB.

As previously announced, the Board of Directors recommends the Annual General Meeting to be held August 22, 2001 to pass a resolution regarding the offer to repurchase convertible subordinated debentures.

All repurchase offers will be at market conditions.

NEW INCENTIVE PROGRAM

After completion of the repurchase of synthetic options, the Board of Directors intends to launch a new incentive program aimed at members of senior management in Bergman & Beving.

PARENT COMPANY

The Parent Company's net revenues amounted to MSEK 7 (7) and income before appropriations and taxes was MSEK -2 (0).

ACCOUNTING PRINCIPLES

This interim report has been prepared in accordance with recommendation No. 20 of the Swedish Financial Accounting Standards Council, which applies to the Company starting in the financial year 2001/2002. From the period covered by this interim report, the Swedish Financial Accounting Standards Council has issued a number of new recommendations. These recommendations have no effect on the reported income and financial position of the Bergman & Beving Group. In all other respects the same accounting principles and methods of computation have been applied as in the most recently published Annual Report.

PRO FORMA

Interim report for the period April 1 – June 30, 2001 for **Bergman & Beving**
not including Addtech and Lagercrantz Group

The Board of Directors of Bergman & Beving AB proposes that the regularly scheduled Annual General Meeting of Bergman & Beving to be held August 22, 2001 resolves to distribute all shares outstanding in subsidiaries Addtech AB and Lagercrantz Group AB. Subject to a positive resolution in this matter, the Boards of Directors of Addtech AB and Lagercrantz Group AB will each publish a prospectus. The intention is for both companies to be listed on the O-list of the Stockholm Stock Exchange (Stockholmsbörsen) with the first day of trading of the distributed shares scheduled for September 3, 2001. Subject to the same conditions, the Bergman & Beving share will be quoted inclusive of the right to distribution of shares in Addtech and Lagercrantz Group until August 27, 2001. The Bergman & Beving share will thereafter continue to be listed on the A-list of the Stockholm Stock Exchange (Stockholmsbörsen), ex the right to distribution of shares in Addtech and Lagercrantz Group.

The prospectuses to be issued with respect to Addtech and Lagercrantz Group will include quarterly reports for the period April 1 – June 30, 2001. For the purpose of providing information about Bergman & Beving not including Addtech and Lagercrantz Group, a pro forma report is given here for the period April 1 – June 30, 2001 for Bergman & Beving not including Addtech and Lagercrantz Group.

PROFITABILITY AND FINANCIAL POSITION – PRO FORMA

The return on capital employed¹⁾ (income not including items affecting comparability) for the past 12-month period was 17 percent, as compared with 17 percent for the preceding financial year.

The return on equity¹⁾ (income not including items affecting comparability) for the past 12-month period was 13 percent, as compared with 14 percent for the preceding financial year.

The equity ratio at the end of the period was 43 percent, as compared with 41 percent at the beginning of the financial year.

The financial net debt amounted to MSEK 19 at the end of the end of the period, as compared with a net loan claim of MSEK 18 at the beginning of the financial year.

¹⁾ *Measurements of return are computed based on average capital values for the period March 31, 2001 – June 30, 2001.*

PRO FORMA – CONSOLIDATED STATEMENT OF INCOME

MSEK	3 months		Full year	
	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
Net revenues	912	859	3 801	3 748
Operating expenses	-882	-824	-3 627	-3 569
– of which depreciation and amortization	-16	-14	-64	-62
Items affecting comparability	0	0	147	147
OPERATING INCOME	30	35	321	326
Financial income and expense	-1	0	0	1
INCOME AFTER FINANCIAL ITEMS	29	35	321	327
Taxes	-11	-11	-104	-104
NET INCOME FOR THE PERIOD	18	24	217	223
Earnings per share	0.65	0.85	7.75	7.90
Earnings per share after full conversion	0.65	0.85	7.60	7.70

PRO FORMA – CONSOLIDATED BALANCE SHEET

MSEK	June 30, 2001	March 31, 2001
ASSETS		
Intangible fixed assets	98	101
Other fixed assets	413	410
Inventories	575	546
Short-term receivables	592	607
Liquid funds	343	387
TOTAL ASSETS	2 021	2 051
SHAREHOLDERS' EQUITY AND LIABILITIES		
Shareholders' equity	859	838
Interest-bearing liabilities and provisions	422	425
Non-interest-bearing liabilities and provisions	740	788
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	2 021	2 051

PRO FORMA – CONSOLIDATED STATEMENT OF CASH FLOW

MSEK	3 months	Full year
	2001/ 2002	2000/ 2001
Operating income	30	326
Adjustment for items not included in cash flow	22	-67
Change in working capital	-48	-8
CASH FLOW BEFORE CAPITAL EXPENDITURES	4	251
Net capital expenditures not including corporate acquisitions	-11	151
CASH FLOW FROM OPERATIONS	-7	402

PRO FORMA – CHANGE IN SHAREHOLDERS' EQUITY

MSEK	June 30, 2001
Opening balance	838
Translation differences	3
Income for the period	18
Closing balance	859

PRO FORMA –PER-SHARE DATA

SEK	3 months		Full year	
	2001/ 2002	2000/ 2001	Moving 12 months	2000/ 2001
Earnings	0.65	0.85	7.75	7.90
– of which items affecting comparability			3.80	3.80
Earnings after full conversion	0.65	0.85	7.60	7.70
Shareholders' equity	30.80			30.10
Shareholders' equity after full conversion	33.40			32.70
NUMBER OF SHARES OUTSTANDING IN THOUSANDS				
Number of shares outstanding after period's repurchases	27 865	28 630		27 865
Number of shares after full conversion	28 713	29 478		28 713
Weighted number of shares outstanding after repurchases	27 865	28 630	28 049	28 240
Weighted number of shares outstanding after conversion	28 713	29 478	28 897	29 088

Stockholm, August 22, 2001

Anders Börjesson
President and CEO

This report has not been reviewed by the Company's auditors.
The regularly scheduled Annual General Meeting will be held at Industrihuset, Stockholm at 4:30 p.m., August 22, 2001.
An interim report for the period April 1 – September 30, 2001 will be presented November 14, 2001.

Requests for interim reports and press releases via e-mail may be made via our web site.

Bergman & Beving AB (publ) • P.O. Box 10024 • Karlavägen 76 • SE-100 55 Stockholm, Sweden
Telephone +46-8-660 10 30 • Fax +46-8-660 58 70 • info@bb.se • www.bb.se
SE 556034859001