

All figures in NOK 1,000

	2001 3Q	2000 3Q Pro forma *	2001 As per 3Q	2000 As per 3Q Pro forma *	2000 Year Pro forma *
<b>PROFIT &amp; LOSS STATEMENT</b>					
<b>Revenues</b>	72,976	55,190	204,882	137,636	202,271
Operating expenses excluding depreciation	70,581	56,127	191,772	143,600	204,422
<b>Operating profit before depreciation</b>	2,395	(937)	13,110	(5,964)	(2,151)
Ordinary and goodwill depreciation	2,204	2,169	6,044	6,439	7,827
<b>Operating profit</b>	191	(3,106)	7,066	(12,403)	(9,978)
Financial income	1,086	2,066	4,969	3,645	7,018
Financial expenses	4,171	1,366	7,919	1,965	6,715
<b>Profit before tax expenses</b>	(2,894)	(2,406)	4,116	(10,723)	(9,675)
Tax expenses	(829)	-	1,204	-	(2,819)
<b>Net profit</b>	(2,065)	(2,406)	2,912	(10,723)	(6,856)
<b>Operating margin (Operating profit/Revenues)</b>	0.3 %	-5.6 %	3.4 %	-9.0 %	-4.9 %
<b>Profit margin (Profit before tax/Revenues)</b>	-4.0 %	-4.4 %	2.0 %	-7.8 %	-4.8 %
<b>Operating profit before depreciation per share</b>	0.09	-0.04	0.50	-0.24	-0.09
<b>Earnings per share</b>	-0.08	-0.10	0.11	-0.43	-0.27

<b>BALANCE SHEET</b>	2001 2Q	2000 2Q	2000 Year
<b>ASSETS:</b>			
Goodwill	57,039	54,143	53,343
Other fixed assets	17,663	14,259	15,422
Other current assets	136,837	106,347	119,176
Cash funds	9,194	8,430	5,971
<b>TOTAL ASSETS</b>	<b>220,733</b>	<b>183,179</b>	<b>193,912</b>
<b>LIABILITY AND EQUITY:</b>			
Equity	127,250	117,377	116,844
Long term debts	5,459	12,295	2,934
Overdraft facility	36,006	17,638	16,665
Other short term liability	52,018	35,869	57,469
<b>TOTAL LIABILITY AND EQUITY</b>	<b>220,733</b>	<b>183,179</b>	<b>193,912</b>
<b>Bookings</b>	<b>296,041</b>	<b>146,406</b>	<b>213,378</b>
<b>Backlog</b>	<b>172,138</b>	<b>81,561</b>	<b>80,979</b>

\*Pro forma figures include Safetec Nordic AS merged with 01.10.00.

### Business area Monitoring Technology

All figures in NOK 1,000	2001	2000	2001	2000	2000
	3Q	3Q	As per 3Q	As per 3Q	Year
		Pro forma *		Pro forma *	Pro forma *
Sales	21,497	16,586	61,172	38,012	59,673
Ordinary and goodwilldepreciation	451	274	1,087	870	1,063
Operating profit	(3,353)	50	(3,630)	(2,551)	(1,591)
Profit before tax	(4,124)	695	(3,526)	(1,351)	(2,330)
Operating margin (Operating profit/Sales)	-15.6 %	0.3 %	(0)	(0)	-2.7 %
Profit margin (Profit before tax/Sales)	-19.2 %	4.2 %	(0)	(0)	-3.9 %
Bookings	10,852	18,448	59,944	40,507	62,168
Backlog	-	-	18,331	22,649	19,559
Number of employees	-	-	84	61	61

### Business Area Advanced Integrity Services

All figures in NOK 1,000	2001	2000	2001	2000	2000
	3Q	3Q	As per 3Q	As per 3Q	Year
		Pro forma *		Pro forma *	Pro forma *
Sales	37,612	29,487	105,031	74,535	105,248
Ordinary and goodwilldepreciation	1,211	1,332	3,468	4,026	5,891
Operating profit	2,914	(3,069)	8,424	(7,070)	(8,425)
Profit before tax	826	(1,961)	5,918	(5,475)	(6,339)
Operating margin (Operating profit/Sales)	7.7 %	-10.4 %	8.0 %	-9.5 %	-8.0 %
Profit margin (Profit before tax/Sales)	2.2 %	-6.7 %	5.6 %	-7.3 %	-6.0 %
Bookings	85,246	27,361	173,972	80,699	113,660
Backlog	-	-	124,160	52,912	55,219
Number of employees	-	-	133	114	113

\*Pro forma figures include Safetec Nordic AS merged with 01.10.00.

### Business Area Safetec Risk Management

All figures in NOK 1,000	2001	2000	2001	2000	2000
	3Q	3Q	As per 3Q	As per 3Q	Year
		Pro forma *		Pro forma *	Pro forma *
Sales	13,867	9,117	38,679	25,089	37,350
Ordinary and goodwilldepreciation	542	563	1,489	1,543	873
Operating profit	630	(87)	2,272	(2,782)	38
Profit before tax	404	(1,140)	1,724	(3,897)	(1,006)
Operating margin (Operating profit/Sales)	4.5 %	-1.0 %	5.9 %	-11.1 %	0.1 %
Profit margin (Profit before tax/Sales)	2.9 %	-12.5 %	4.5 %	-15.5 %	-2.7 %
Bookings	18,008	9,330	62,125	25,200	37,550
Backlog	-	-	29,647	6,000	6,201
Number of employees	-	-	81	46	50

\*Pro forma figures include Safetec Nordic AS merged with 01.10.00.