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**Information from Statoil**

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Consolidated statement of income (USGAAP) - unaudited

4Q01	4Q00	NOK mill	2001	2000
62 196	66 971	Operating income	236 336	230 425
6 871	14 089	E&P Norway	40 697	46 715
(1 202)	(205)	International E&P	1 291	773
2 453	3 082	Natural Gas	9 629	7 893
1 244	1 408	Manufacturing & Marketing	4 480	4 559
107	(24)	Other	57	51
9 473	18 350	Income before financial items, tax and minority interests	56 154	59 991
(682)	385	Net financial items	65	(2 898)
8 791	18 735	Income before tax and minority interests	56 219	57 093
(6 078)	(13 764)	Tax	(38 486)	(40 456)
(108)	252	Minority interests	(488)	(484)
2 605	4 719	Net income	17 245	16 153

Key figures

4Q01	4Q00		2001	2000
1.20	2.39	Earnings per share (NOK/share)	8.31	8.18
1.43	2.39	Earnings per share adjusted for special items (NOK/share)	7.32	8.18
2 164 585	1 975 885	Weighted average number of ordinary issued shares	2 076 180	1 975 885
600	600		942	600
-	-	Return on capital employed, adjusted for special items	17.6%	18.7%
0.7	-	Special items before tax (NOK billion)	(2.3)	-
0.5	-	Special items after tax (NOK billion)	(2.1)	-

Consolidated balance sheet (USGAAP) - unaudited

NOK mill	31.12.2001	31.12.2000
Current assets	48 657	55 323
Non current assets	151 038	158 326
Total assets	199 695	213 649
Short term interest-bearing debt	6 613	2 785
Other short-term liabilities	51 583	52 825
Long-term interest-bearing debt	35 182	34 197
Other liabilities	53 047	53 536
Equity and minority interests	53 270	70 306
Total equity and liabilities	199 695	213 649

Operational data

4Q01	4Q00	NOK mill	2001	2000
19.4	29.7	Oil price (USD per bbl Brent Blend)	24.4	28.5
8.90	9.26	Average NOK/USD exchange rate	8.99	8.81
172.8	274.7	Oil price (NOK per bbl Brent Blend)	219.7	251.1
1 091	1 069	Oil and gas production (thousand boe per day)	1 007	1 003
-	-	Proven oil and gas reserves mill boe	4 277	4 317
-	-	Reserve replacement rate (annual)	0.9	0.5
-	-	Reserve replacement rate (3-year average)	0.7	0.9
-	-	Production costs (USD/boe)	2.9	3.1
-	-	Finding and development costs (USD/boe, annual)	4.6	11.8
-	-	Finding and development costs (USD/boe, 3-year average)	9.1	8.2