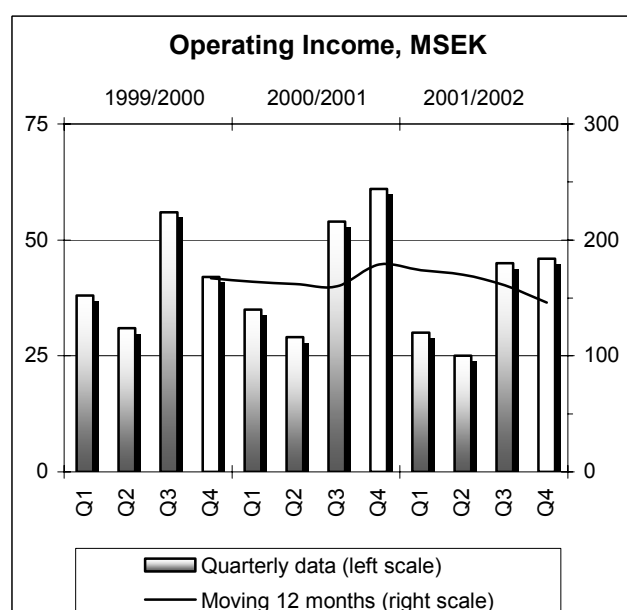
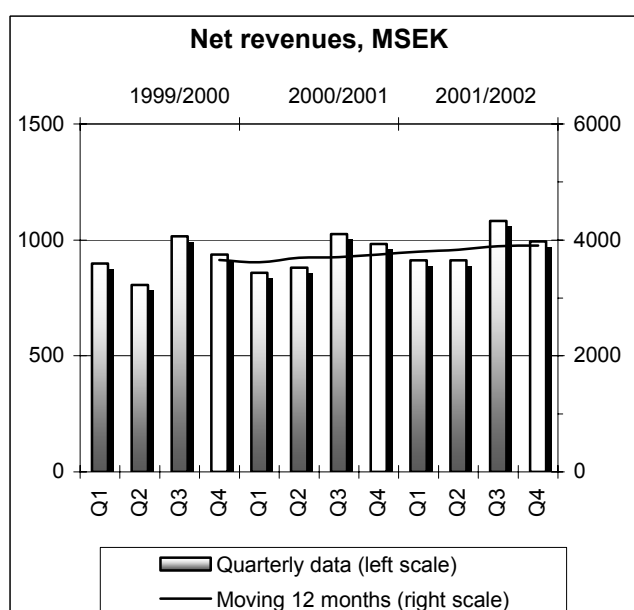


THE BERGMAN & BEVING GROUP

Financial report April 1, 2001 – March 31, 2002

- Net revenues increased by 4 percent to MSEK 3 902 (3 748).
- Income after financial items, not including items affecting comparability, amounted to MSEK 140 (180).
- Strong cash flow from current operations – amounting to MSEK 207 for the financial year.
- The weak economic climate during the financial year had a negative effect on the income from the Group's operations.
- The core of Bergman & Beving's future development will be based on the Tools operations.
- MediTech will be developed to such a level that a separate listing or a structural transaction may constitute alternative courses of action.
- A dividend of SEK 1,75 is proposed.



Note: Net revenues and operating income in the graphs refer to Bergman & Beving pro forma, not including Addtech and Lagercrantz Group. Income data refer to operating income not including items affecting comparability.

Bergman & Beving's business concept is value-adding technology trade.

NET REVENUES AND INCOME¹

Net revenues for the 2001/2002 financial year increased by 4 percent to MSEK 3 902 (3 748). Compared with the preceding financial year, net revenues increased in both business areas. The increase is explained primarily by corporate acquisitions and exchange rate differences.

Income after financial items, not including items affecting comparability, amounted to MSEK 140 (180). Both business areas recorded lower earnings and have been affected negatively by the weak economic trend during the year. Income was also affected negatively by MSEK 11 relating to a non-recurring inventory charge during the last quarter of the financial year.

¹ Refers to Bergman & Beving pro forma, not including Addtech and Lagercrantz Group.

The profit margin for the 2001/2002 financial year was 3.6 percent compared to 4.8 percent for the preceding year.

Income after taxes, not including items affecting comparability, is equivalent to earnings per share of SEK 3.30, as compared with SEK 4.10 for the 2000/2001 financial year.

Bergman & Beving's business areas were regarded as being well positioned in their respective markets during the year. Through focused efforts for increased efficiency and cost control in all units as well as a strengthening of the market positions, the effects of a weaker market have to some extent been counteracted. Bergman & Beving has initiated a long-term program for increased profitability and growth in its existing core businesses.

The Group's strong financial position, combined with activities for increased growth and profitability, provides Bergman & Beving with good opportunities for further development of the core operations.

BUSINESS AREAS

TOOLS

Net revenues increased by 3 percent to MSEK 2 911 (2 838). Volume growth was negatively affected during the year by a reduction of transactions with low trading margins at the same time as exchange rate conversion effects as well as acquired businesses had a positive effect on revenues.

Income after financial items, not including items affecting comparability, amounted to MSEK 115 (122). Fourth quarter income was affected negatively by MSEK 11 relating to a non-recurring inventory charge.

The different business units in Tools recorded varying earnings performance. The business area has focused on strengthening the market positions of all niche companies, on improving utilization of capital and on increasing cost awareness. Product line streamlining and broadening of networks for distribution have had a positive effect on earnings, while the weak Swedish krona during the year had a negative effect on the earnings of several units.

The business area's largest division, tools and machinery supplier **Luna**, registered strong volume growth during the year. The Norwegian operations saw a positive development, at the same time as initiatives towards resellers in, among others, Luna Partner in Sweden and Tools Kedjeforum in Norway continue.

All companies in the division **Skydda**, that markets solutions for personal protection to industry, display positive volume and earnings performances for the year. Skydda has developed a strong concept for partners as well as end customers. Thanks to focused marketing efforts and a clear role as a supplier, the division's position has gained strength in all countries.

The **Essve** group, that markets fastening elements and fastening solutions, has implemented a number of measures during the year for increased efficiency in the form of coordination of inventories and IT support, as well as building new product concepts and product lines.

Combined with a weak market, this had in part a negative effect on Essve's earnings for the financial year. The last quarter of the year showed a positive development, however, and Essve is believed to have good prospects for the future.

The division **Gigant**, which offers ergonomic work-place equipment for industry, registered lower earnings than the preceding year, in part due to the weak state of the market in the telecom sector. In spite hereof Gigant's market position was strengthened during the year.

Grunda, that sells consumables to the manufacturing and construction industries, improved its earnings performance during the financial year. The company is putting sharp focus on streamlining the product lines, on improving efficiency and on better utilization of working capital.

All businesses are continuing their initiatives for different communications solutions in order to enhance the collaboration with customers and suppliers. The joint industry portal, www.toolstore.com, is showing a positive development and is today one of the leading e-commerce portals in Europe.

The Group's initiatives for development of reseller concepts had a positive development during the year. The Tools operations today has about 90 resellers in different partner programs (Luna Partner in Sweden, Tools Kedjeforum in Norway and BBT Suomi in Finland).

Effective from April 1, 2002 a new organization was introduced for Bergman & Beving, one of the features of which is that the divisions Luna, Skydda, Gigant, Essve and Bergman & Beving Integration are directly reporting units of Bergman & Beving AB. A service company in IT and logistics has also been created.

Four companies from Tools, together with two companies from MediTech, have been assembled in Bergman & Beving Development. These companies are Grunda, Consumenta, Jaktia and Mager & Wedemeyer.

From the 2002/2003 financial year, reporting will be in accordance with the new organizational structure.

MEDITECH

Net revenues increased by 9 percent to MSEK 991² (910). Income after financial items, not including items affecting comparability, amounted to MSEK 40 (56). The full-year result for the business area was negatively affected by the weak economic trend and the weak Swedish krona. Focused efforts to increase margins, combined with a strengthening of the Swedish krona have improved contribution margins during the fourth quarter. MediTech's action programs for increased efficiency gradually began to show positive effects during the year.

² Changes in value adding tax legislation for the Group's precious metals business have resulted in an increase of net revenues by MSEK 43 without generating any earnings contribution for the business. Net of this effect, revenues increased by 4 percent.

The business area's operations in diagnostic equipment and consumables for dental and medical applications recorded positive revenue and earnings performance compared to the preceding year. Triolab, for instance, strengthened its market position during the year as a leading, independent diagnostics supplier.

The companies that supply laboratory equipment and the subsidiary active in precious metal refining, all show lower earnings compared to the preceding year, even though some improvement was seen during the fourth quarter. The earnings for the financial year was negatively affected by about MSEK 3 due to price losses on precious metals.

Business area MediTech's structure is unchanged in the new organization in effect from April 1, 2002. Two businesses from MediTech are included in the division Bergman & Beving Development: ANA Ädelmetall and Specialpapper. The subsidiary AB Forssbergs Dental was sold after the end of the financial year.

The goal is to develop MediTech into a leading player in well defined growth areas in the Nordic Region. At the Board of Directors meeting held May 16, 2002 a decision-in-principle was made to develop MediTech to such a level that separate listing or a structural transaction may constitute alternative courses of action in the long term.

BERGMAN & BEVING³ REPORTING BY BUSINESS AREA

NET REVENUES	3 months ending March 31		Full year	
	2002	2001	2001/ 2002	2000/ 2001
MSEK				
Tools	719	701	2 911	2 838
MediTech	275	282	991	910
Parent Company/consolidation eliminations	0	0	0	0
GROUP TOTAL – PRO FORMA	994	983	3 902	3 748

NET REVENUES BY QUARTER	2001/2002				2000/2001			
	Q 4	Q 3	Q 2	Q 1	Q 4	Q 3	Q 2	Q 1
MSEK								
Tools	719	801	700	691	701	779	702	656
MediTech	275	282	213	221	282	247	178	203
Parent Company/consolidation eliminations	0	0	0	0	0	0	0	0
GROUP TOTAL – PRO FORMA	994	1 083	913	912	983	1 026	880	859

INCOME AFTER FINANCIAL ITEMS	3 months ending March 31		Full year	
	2002	2001	2001/ 2002	2000/ 2001
MSEK				
Tools	28	33	115	122
MediTech	22	28	40	56
Parent Company/consolidation eliminations	-7	0	-15	2
GROUP TOTAL – PRO FORMA	43	61	140	180

INCOME AFTER FINANCIAL ITEMS BY QUARTER	2001/2002				2000/2001			
	Q 4	Q 3	Q 2	Q 1	Q 4	Q 3	Q 2	Q 1
MSEK								
Tools	28	32	28	27	33	40	25	24
MediTech	22	13	2	3	28	15	3	10
Parent Company/consolidation eliminations	-7	0	-7	-1	0	0	1	1
GROUP TOTAL – PRO FORMA	43	45	23	29	61	55	29	35

³ Revenues and income refer to Bergman & Beving pro forma, not including Addtech and Lagercrantz Group.

Income data refer to income after financial items, but not including items affecting comparability.

In the reported pro forma income in the Parent Company for comparative periods prior to March 31, 2001, the net financial items are adjusted for the capitalization of Addtech and Lagercrantz Group that occurred in March 2001.

Comparative data have been adjusted for internal transfers of companies.

PRO FORMA – CONSOLIDATED STATEMENT OF INCOME	3 months ending		Full year	
	March 31		2001/	2000/
MSEK	2002	2001	2002	2001
Net revenues	994	983	3 902	3 748
Operating expenses	-948	-922	-3 756	-3 569
– of which depreciation and amortization	-17	-16	-68	-62
Items affecting comparability		-40		147
OPERATING INCOME	46	21	146	326
Financial income and expense	-3	0	-6	1
INCOME AFTER FINANCIAL ITEMS	43	21	140	327
Taxes	-14	-7	-49	-104
NET INCOME FOR THE PERIOD	29	14	91	223
SEK				
Earnings per share	1.05	0.55	3.30	7.90
– of which items affecting comparability		-0.95		3.80
Earnings per share after full conversion	1.05	0.50	3.20	7.40

PRO FORMA – CONSOLIDATED BALANCE SHEET

MSEK	March 31, 2002	March 31, 2001
ASSETS		
Intangible fixed assets	100	101
Other fixed assets	393	410
Inventories	551	546
Short-term receivables	591	607
Liquid funds	333	387
TOTAL ASSETS	1 968	2 051
SHAREHOLDERS' EQUITY AND LIABILITIES		
Shareholders' equity	790	838
Interest-bearing liabilities and provisions	411	425
Non-interest-bearing liabilities and provisions	767	788
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	1 968	2 051

PRO FORMA – CONSOLIDATED STATEMENT OF CASH FLOW

MSEK	Full year
	2001/
	2002
Current operations before changes in working capital	120
Changes in working capital	87
Cash flow from current operations	207
Investments in subsidiaries and other business units	-43
Investments in other fixed assets	-52
Sale of other fixed assets	14
CASH FLOW BEFORE FINANCING	126
Financing operations	-181
CASH FLOW FOR THE PERIOD	-55
Liquid funds at the beginning of the year	387
Exchange rate difference in liquid funds	1
Liquid funds at the end of the period	333

PRO FORMA – CHANGES IN SHAREHOLDERS' EQUITY

MSEK	March 31, 2002
Opening balance	838
Cash dividend	-139
Exchange rate differences, etc.	0
Net income for the period	91
Closing balance	790

PRO FORMA – PER-SHARE DATA

SEK	Full year	
	2001/ 2002	2000/ 2001
Income	3.30	7.90
– of which items affecting comparability		3.80
Income after full conversion	3.20	7.40
Shareholders' equity ⁴	27.70	30.10
Shareholders' equity after full conversion	28.85	31.20

NUMBER OF SHARES OUTSTANDING IN THOUSANDS

Number of shares outstanding after the period's repurchases ⁵	26 600	27 865
Number of shares outstanding after full conversion ⁵	28 401	30 072
Weighted number of shares outstanding after repurchases	27 443	28 240
Weighted number of shares outstanding after conversion	29 515	30 448

⁴ In the calculating of shareholders' equity per share as of March 31, 2002 the cost (53 MSEK) for synthetically repurchased shares under a share swap agreement with Svenska Handelsbanken has reduced the value of shareholders' equity.

⁵ The number of shares outstanding was affected by the synthetic repurchase of own shares during the third quarter of 2001/2002. The number of synthetically repurchased shares was 1 265 000 class B shares, which are a part of the share swap agreement settled between Bergman & Beving AB and Svenska Handelsbanken.

DISTRIBUTION AND SEPARATE LISTING OF ADDTECH AND LAGERCRANTZ GROUP

The Annual General Meeting in Bergman & Beving AB held August 22, 2001 resolved to distribute all shares in the former business areas Addtech AB and Lagercrantz Group AB, to the shareholders. The purpose of the distribution was primarily to sharpen the focus in each respective company with more niched business concepts, thereby creating better opportunities for growth as three independent units.

Addtech AB and Lagercrantz Group AB are since September 3, 2001 listed on the O-list of the Stockholm Stock Exchange. Bergman & Beving's class B share was listed ex right to distribution of Addtech and Lagercrantz Group from August 28, 2001.

PRO FORMA ACCOUNTING – PRINCIPLES

Because of the distribution of Addtech and Lagercrantz Group the reporting is done on a pro forma basis. The purpose of the pro forma accounts is to show the development of the new Bergman & Beving Group, containing business areas Tools and MediTech and the Parent Company.

The basis for Bergman & Beving's pro forma accounting and pro forma adjustments are:

- *The organizational structure of the business areas as of April 1, 2001*
Internal transfers of companies before April 1, 2001 are reported as if they occurred as of April 1, 1998.

- *Bergman & Beving's financial position as of March 31, 2001 not including Addtech and Lagercrantz Group*
For the 200/2001 financial year Bergman & Beving's net financial items have been adjusted pro forma by MSEK 11. The adjustment corresponds to the interest rate effect of the capitalization of Addtech and Lagercrantz Group that took place in March 2001.
- *Need for external borrowing in present operations*
Bergman & Beving AB had external borrowing to finance a corporate acquisition for the Lagercrantz Group. The pro forma accounts are adjusted for this borrowing.

Against the background that the capital structure of Bergman & Beving has changed on a pro forma basis as of March 31, 2001, it has not been deemed meaningful to include financial items and taxes in the historic income statements for periods before March 31, 2000. Pro forma adjustments for these items have only been made for the 2000/2001 financial year. The pro forma income statements for the years 1998/1999 and 1999/2000 thus include only income statements down to the level operating income before financial items. The same applies to the balance sheets. A complete balance sheet as of March 31, 2001 is reported. For prior financial years the balance sheets only contain operating capital, without consideration given to financing.

Against this background, a full pro forma statement of cash flow is reported only for the 2001/2002 financial year.

Pro forma measurements of return for the 2000/2001 financial year are based on closing capital balances as of March 31, 2001. Pro forma measurements of return for the 2001/2002 financial year have been computed based on average capital values.

OFFICIAL ACCOUNTS

The official accounts (income statement, balance sheet, cash flow statement and per-share data) for Bergman & Beving including Addtech and Lagercrantz Group through the month for distribution to the shareholders in August 2001 will be found on pages 9-10 in this financial report.

ACCOUNTING PRINCIPLES

This financial report has been prepared in accordance with Recommendation no. 20 (Interim Reporting) of the Swedish Financial Accounting Standards Council, which applies to the Company from the beginning of the 2001/2002 financial year. New recommendations from the Swedish Financial Accounting Standards Council have had no effect on the reported income and financial position of the Bergman & Beving Group. In all other respects the same accounting principles and methods of computation have been used in this financial report as in the most recently published Annual Report.

PRO FORMA – PROFITABILITY, FINANCIAL POSITION AND CAPITAL EXPENDITURES

The return (income not including items affecting comparability) on capital employed for the 2001/2002 financial year was 13 percent and on equity 11 percent. The corresponding figures for the preceding financial year were 17 percent and 14 percent, respectively.

The tax rate was 35 percent. The tax burden for the financial year was increased by four percentage points due to the non-tax-deductibility of amortization of goodwill. The normalized tax rate with the current geographic mix is about 30 percent.

The cash flow from current operations showed a positive development during the year and amounted to MSEK 207. The Group's net financial liabilities amounted to MSEK 41 at the end of the financial year, as compared with net loan receivables of MSEK 18 at the beginning of the year.

The equity ratio at financial year-end was 40 percent, as compared with 41 percent at the beginning of the year. The cash dividend to the shareholders of MSEK 139 had a negative effect on the equity ratio by four percentage points.

Shareholders' equity per share⁶ amounted to SEK 27.70 at financial year-end, as compared with SEK 30.10 at the beginning of the year. Computed based on the number of shares outstanding after full conversion, shareholders' equity per share⁶ amounts to SEK 28.85, as compared with SEK 31.20 at the beginning of the financial year.

Net investments in corporate acquisitions amounted to MSEK 43. Net investments in other fixed assets amounted to MSEK 38.

⁶ See note 4 on page 6.

PRO FORMA – EMPLOYEES

At the end of the financial year the number of employees in the Group was 1 378, as compared with 1 273 at the beginning of the financial year. Acquired companies account for an increase of 111 persons.

ITEMS AFFECTING COMPARABILITY

Business area MediTech reported costs affecting comparability of about MSEK 8 during the year. A major portion of the costs is attributable to a switch of warehouses involving for example double rent for a period. The move will be made after summer and is prompted by business and environmental requirements for the logistics services, including handling of hazardous goods.

Business area Tools has reversed about MSEK 8 million of the restructuring reserve set aside previously in connection with the closing of the financial statements in March 2001, since it is now believed that the reserved costs will not be realized.

CORPORATE ACQUISITIONS

The Bergman & Beving Group acquired five businesses during the 2001/2002 financial year with total annual revenues of about MSEK 155.

Three of these, with total revenues of about MSEK 115, were acquired by business area Tools. Business area MediTech acquired two businesses with total annual revenues of about MSEK 40.

REPURCHASES OF SYNTHETIC OPTIONS AND CONVERTIBLE DEBENTURES⁷

By reason of Bergman & Beving's new group structure after the distribution of Addtech AB and Lagercrantz Group AB, Bergman & Beving AB aimed two offers for repurchase of previously issued convertible debentures and synthetic options in November and December 2001, respectively. Of the convertible debenture loan's original nominal value of MSEK 101, MSEK 82 remains outstanding after the repurchase made. The remaining convertible debenture loan outstanding entitles its holders to convert to 1 800 804 shares at a conversion price of SEK 45.70.

The offer to repurchase synthetic options was completed with virtually 100 percent acceptance. Only 3 000 synthetic options, equivalent to 7 830 underlying shares, remain after the consummated repurchase program.

REPURCHASE OF OWN SHARES AND SYNTHETICALLY REPURCHASED SHARES

Bergman & Beving AB's Annual General Meeting held August 22, 2001 resolved to renew a previous mandate to the Board of Directors to repurchase up to 2 863 036 own shares, equivalent to 10 percent of the number of shares outstanding.

No shares were repurchased during the 2001/2002 financial year. All of the 765 200 shares held as of March 31, 2001 remain in treasury at the end of the year. The nominal value of this holding as of March 31, 2002

⁷ Data adjusted by reason of the distribution of Addtech and Lagercrantz Group in August 2001.

amounts to SEK 7 652 000.

As a consequence of the repurchase of synthetic options during the third quarter of 2001/2002, 1 265 000 class B shares of a total of 1 271 000 class B shares covered by a swap agreement with Svenska Handelsbanken have been converted to synthetically repurchased shares. These shares have an average acquisition price of SEK 41.35 per share.

The holding of 765 200 repurchased class B shares is equivalent to 2.7 percent of the total number of shares outstanding and the 1 265 000 synthetically repurchased class B shares are equivalent to 4.4 percent of the total number of shares outstanding.

An extra General Meeting of shareholders in Bergman & Beving AB held April 10, 2002 resolved to give the Board of Directors a renewed mandate, in effect until the following Annual General Meeting to be held August 26, 2002, to repurchase so many own shares that the Company's holding of own shares in treasury never exceeds 10 percent of the total number of shares outstanding. Repurchases shall be made over the Stockholm Stock Exchange. The mandate allows the Board of Directors to use repurchased share in payment for acquisitions, or to sell repurchased shares in order to finance acquisitions in other ways than over the Stockholm Stock Exchange, and to fulfill the Company's obligations under the personnel option program described below.

The Board of Directors of Bergman & Beving AB has decided to propose to the Annual General Meeting to be held August 26, 2002 to renew the mandate for repurchase of own shares in accordance with the terms and conditions outlined above.

PERSONNEL OPTION PROGRAM

In February 2002 the Board of Directors of Bergman & Beving AB decided to award about 60 members of senior management of the Bergman & Beving Group a total of up to 850 000 personnel options. This decision was subject to a resolution of an extra General Meeting of shareholders in Bergman & Beving AB that repurchased own shares shall be conveyed to holders of personnel options for the purpose of fulfilling the Company's obligations under the program.

At the extra General Meeting of shareholders held April 10, 2002 it was resolved to convey own shares in accordance with the proposed decision of the Board of Directors described above. A total of 850 000 personnel options were thus awarded during the month of April. The term of the options is until June 30, 2005. Each option entitles the holder to purchase one class B share in Bergman & Beving at a subscription price of SEK 52, as

compared with the Company's average acquisition price of about SEK 41 per share.

CAPITAL STRUCTURE

At the extra General Meeting of shareholders held April 10, 2002 it was resolved to lower the nominal value of the share to SEK 2.00 thereby lowering the share capital to MSEK 57 (286), and also to reduce the legal reserve to about MSEK 11 (134). The total capital reduction of about MSEK 352 will be allocated to a reserve classified as unrestricted equity to be used in accordance with resolutions of the General Meetings of shareholders. The purpose of the reduction is to improve the Company's capital structure.

NEW ORGANIZATION FROM APRIL 1, 2002

Bergman & Beving's new organization went into effect April 1, 2002. The purpose is to sharpen the focus on existing core areas and to create opportunities for growth and profitability. Among the features of the new organization are that former business area Tools has been replaced by directly reporting divisions and a service company. In addition, six companies from Tools and MediTech, respectively, are included in the division Bergman & Beving Development.

Reporting in accordance with the new organizational structure will begin with the start of the 2002/2003 financial year.

The former head of business area Tools, Carl Johan Lundberg, was appointed to the post of Executive Vice President of Bergman & Beving AB at the Board of Directors meeting held May 16, 2002 in Bergman & Beving AB.

PARENT COMPANY

The Parent Company's net revenues amounted to MSEK 18 (28) and income before year-end appropriations and taxes amounted to MSEK 107 (181). This result includes consolidation eliminations of MSEK 119 MSEK (97). Last year's result include items affecting comparability of 75 MSEK.

DIVIDEND

The Board of Directors proposes a dividend of SEK 1,75 per share.⁸ The total dividend payment amounts to MSEK 49.

⁸ Relevant comparative data do not exist since the dividend for the 2000/2001 financial year was based on the outcome for the entire Bergman & Beving Group at the time, including Addtech and Lagercrantz Group.

BERGMAN & BEVING – results including Addtech and Lagercrantz Group through August 2001

Addtech AB and Lagercrantz Group AB were distributed to the shareholders of Bergman & Beving AB with August 30, 2001 as record day. The official accounts below include revenues and income for Addtech and Lagercrantz Group through August 2001.

CONSOLIDATED STATEMENT OF INCOME	3 months ending March 31		Full year	
	2002	2001	2001/ 2002	2000/ 2001
MSEK				
Net revenues	994	2 391	5 800	8 925
Operating expenses	-948	-2 256	-5 579	-8 427
– of which depreciation and amortization	-17	-51	-122	-181
Items affecting comparability		-100	5	116
OPERATING INCOME	46	35	226	614
Financial income and expense	-3	-2	-13	-11
INCOME AFTER FINANCIAL ITEMS	43	33	213	603
Taxes	-14	-27	-72	-204
NET INCOME FOR THE PERIOD	29	6	141	399
SEK				
Earnings per share	1.10	0.20	5.15	14.10
– of which items affecting comparability		-2.50	0.15	3.00
Earnings per share after full conversion	1.05	0.30	4.90	13.20

CONSOLIDATED BALANCE SHEET

MSEK	March 31, 2002	March 31, 2001
ASSETS		
Intangible fixed assets	100	644
Other fixed assets	393	754
Inventories	551	1 305
Short-term receivables	591	1 574
Liquid funds	333	876
TOTAL ASSETS	1 968	5 153
SHAREHOLDERS' EQUITY AND LIABILITIES		
Shareholders' equity	790	2 194
Interest-bearing liabilities and provisions	411	1 013
Non-interest-bearing liabilities and provisions	767	1 946
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	1 968	5 153

CONSOLIDATED STATEMENT OF CASH FLOW

MSEK	Full year 2001/ 2002	Full year 2000/ 2001
Current operations before changes in working capital	222	488
Changes in working capital	87	50
Cash flow from current operations	309	538
Investments in subsidiaries and other business units	-43	-339
Sale of subsidiaries and other business units		45
Investments in other fixed assets	-52	-119
Sale of other fixed assets	14	229
CASH FLOW BEFORE FINANCING	228	354
Financing operations	-772	-190
CASH FLOW FOR THE PERIOD	-544	164
Liquid funds at the beginning of the year	876	683
Exchange rate difference in liquid funds	1	29
Liquid funds at end of period	333	876

BERGMAN & BEVING – results including Addtech and Lagercrantz Group through August 2001

Addtech AB and Lagercrantz Group AB were distributed to the shareholders of Bergman & Beving AB with August 30, 2001 as record day. The official accounts below include revenues and income for Addtech and Lagercrantz Group through August 2001.

CHANGES IN SHAREHOLDERS' EQUITY

MSEK	March 31, 2002	March 31, 2001
Opening balance	2 194	1 920
Repurchase of own shares		-84
Distribution of shares in subsidiaries	-1 443	
Cash dividend	-139	-122
Exchange rate differences, etc.	37	81
Net income for the period	141	399
Closing balance	790	2 194

PER-SHARE DATA

SEK	Full year 2001/ 2002	Full year 2000/ 2001
Income	5.15	14.10
– of which items affecting comparability	0.15	3.00
Income after full conversion	4.90	13.20
Shareholders' equity ⁹	27.70	78.70
Shareholders' equity after full conversion	28.85	76.30

NUMBER OF SHARES OUTSTANDING IN THOUSANDS

Number of shares outstanding after the period's repurchases ⁹	26 600	27 865
Number of shares outstanding after full conversion ⁹	28 401	30 072
Weighted number of shares outstanding after repurchases	27 443	28 240
Weighted number of shares outstanding after conversion	29 515	30 448

⁹ See notes 4 and 5 on page 6.

Stockholm, May 16, 2002

Stefan Wigren
President and CEO

This report has not been subject to special review by the Company's auditors.

The Group's Annual Report will be distributed to the shareholders at the end of July 2002.
The Annual General Meeting will be held in Stockholm August 26, 2002.

An Interim Report for the period April 1– June 30, 2002 will be published August 26, 2002.

Visit www.bb.se to order reports and press releases.

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