

US GAAP income statement (in millions, except share data)

	Second quarter				First half year				Total
	2002	2001		2002	2002	2001		2002	2001
	NOK	NOK	change	USD*	NOK	NOK	change	USD*	NOK
Total revenues	63 247	60 547	4 %	8 406	118 063	111 391	6 %	15 692	236 336
E&P Norway	8 223	12 043	-32 %	1 093	15 319	22 532	-32 %	2 036	40 697
International E&P	325	1 812	-82 %	43	581	2 368	-75 %	77	1 291
Natural Gas	2 063	2 171	-5 %	274	4 884	5 455	-10 %	649	9 629
Manufacturing & Marketing	389	1 207	-68 %	52	202	2 540	-92 %	27	4 480
Other	119	65	83 %	16	114	-154	N/A	15	57
Income before financial items, income taxes and minority interest	11 119	17 298	-36 %	1 478	21 100	32 741	-36 %	2 804	56 154
Net financial items	5 128	-186	N/A	682	5 934	-944	N/A	789	65
Income before income taxes and minority interests	16 247	17 112	-5 %	2 159	27 034	31 797	-15 %	3 593	56 219
Income taxes	-10 136	-10 729	-6 %	-1 347	-17 881	-21 006	-15 %	-2 377	-38 486
Minority interest	-47	-152	-69 %	-6	-84	-232	-64 %	-11	-488
Net income	6 064	6 231	-3 %	806	9 069	10 559	-14 %	1 205	17 245
Earnings per share (adj. for special items)	2.80	1.81	54 %	0.37	4.19	4.01	4 %	0.56	7.32
Earnings per share	2.80	3.12	-10 %	0.37	4.19	5.32	-21 %	0.56	8.31
Weighted average number of ordinary shares outstanding	2 164 789 769	1 996 621 864	8 %		2 164 688 249	1 986 311 014	9 %		2 076 180 942
Operational data									
Realized oil price (USD/bbl)	24.3	26.9	-10 %		22.5	26.3	-14 %		24.0
Norwegian NOK/USD average daily exchange rate	8.20	9.18	-11 %		8.55	9.03	-5 %		8.99
Realized oil price (NOK/bbl)	199	247	-19 %		192	237	-19 %		215
Refining margin, FCC (USD/boe)	2.2	5.1	-57 %		1.7	4.6	-63 %		3.6
Total oil and gas production (1000 boe/day)	1 075	934	15 %		1 086	969	12 %		1 007
Total oil and gas liftings (1000 boe/day)	1 084	875	24 %		1 079	967	12 %		1 008
Production (lifting) cost (USD/boe, last 12 months)	2.8	N/A			2.8	N/A			2.9