

Konsernet Pan Fish ASA (tall i mill)/Pan Fish ASA Group (figures in NOK mill)

Resultatregnskap/Profit and Loss Acc.	2nd Q 02	2nd Q 01	30.06.2002	30.06.2001	Proforma	
					30.06.2001	31.12.2001
Driftsinntekter/Operating income	1,314.4	1,132.6	2,717.6	2,635.1	3,272.6	5,592.3
Driftskostnader/Operating expenses						
Avskrivning/Depreciation	70.0	49.4	149.7	106.7	140.8	249.6
Andre driftskostnader/Other oper. expenses	1,378.4	1,032.9	2,758.7	2,335.6	2,921.7	5,198.8
Sum driftskostnader/Total op. expenses	1,448.4	1,082.3	2,908.4	2,442.3	3,062.5	5,448.4
Driftsresultat/Operating profit (loss)	-134.0	50.3	-190.8	192.8	210.1	143.9
Finansposter/Financial income and exp.						
Res. tilknyttede selskap/Income from associates	-10.1	6.8	-3.6	23.1	8.4	31.1
Netto finansposter/Net financial items	-104.3	246.7	-221.1	384.3	-236.9	186.8
Sum finansposter/Total financial items	-114.3	253.5	-224.7	407.4	-228.5	217.9
Ord. resultat før skatter/Profit (loss) before taxes	-248.3	303.8	-415.4	600.2	-18.4	361.8
Skattekostnad/Taxes	-70.3	88.1	-105.5	175.8	2.6	107.5
Årsresultat/Profit (loss) for the year	-178.0	215.7	-309.9	424.4	-21.0	254.3
Minoritetsinteresser/Minority interest	-9.9	13.5	-19.3	29.0	29.5	13.0
Balanse/Balance Sheet			30.06.2002	30.06.2001		31.12.2001
Anleggsmidler/Fixed assets						
Konsesjoner/Licences			1,408.6	856.5		1,435.2
Goodwill			590.1	98.7		586.9
Maskiner, bygninger/Machinery, buildings etc.			1,976.7	1,424.6		2,270.4
Aksjer, andre eiendeler/Shares, other assets			1,137.1	1,042.6		1,051.2
Sum anleggsmidler/Total fixed assets			5,112.5	3,422.4		5,343.7
Omløpsmidler/Current assets						
Varebeholdning/Inventory			1,669.4	1,549.1		1,877.8
Fordringer/Receivables			852.6	933.4		1,028.6
Likvider/Cash and cash equivalents			52.4	83.2		83.6
Sum omløpsmidler/Total current assets			2,574.4	2,565.7		2,990.0
Sum eiendeler/Total assets			7,686.9	5,988.1		8,333.7
Egenkapital/Equity						
Aksjekapital/Share capital (170 398 414 shares a 0,50)			85.2	65.1		76.3
Egne aksjer/Own shares 971 249 shares			0.0	-0.8		-2.9
Annen egenkapital/Other equity			963.4	996.1		932.4
Minoritetsinteresser/Minority interest			89.0	105.7		163.5
Sum egenkapital/Total equity			1,137.5	1,166.1		1,169.3
Gjeld/Liabilities						
Konvertible lån/Convertible loan			0.3	0.3		0.3
Annen langsiktig gjeld/Other long-term liabilities			4,372.3	3,496.2		4,747.9
Kortsiktig gjeld/Short-term liabilities			2,176.9	1,325.5		2,416.2
Sum gjeld/Total liabilities			6,549.4	4,822.0		7,164.4
Sum EK og gjeld/Total Equity and Liab.			7,686.9	5,988.1		8,333.7
Nøkkeltall/Key Figures						
Res. pr. aksje/Earnings per share			-1.72	3.23		1.93
Utvannet res. pr. aksje/Diluted earnings per share			-1.70	3.15		1.89
Netto driftsmargin/Net operating margin			-7.0 %	7.3 %		2.6 %
Avkastning sysselsatt kapital/Return on capital employed			-0.8 %	22.9 %		14.4 %
Egenkapitalandel/Equity ratio			14.8 %	19.5 %		14.0 %
Netto rentebærende gjeld/Net interest bearing debt			5,393	3,795		5,649
Gj. antall aksjer/Aver. number of shares (1000)			168,537	122,248		125,241
Gj. antall aksjer utvannet/Aver. number of shares diluted (1000)			170,811	125,658		127,941